



Subscription Agreement Walkthrough

Page Number referenced is on bottom left of page

Page 1

- Insert Date of Application in the area provided.
“Dated for Reference: _____, 2017”

Page 2

- Here you will find the **INSTRUCTIONS FOR WIRING FUNDS TO W.L. MACDONALD LAW CORPORATION**, Shoal Games Ltd. securities lawyers in either USD or CAD

Please add the following reference number on the wiring instructions:

Reference: Shoal Games Ltd., File Number 28788-001

USD Trust Account:

BMO Bank of Montreal
595 Burrard Street, Vancouver, BC V7X 1L7
Swift Code: BOFMCAM2
Routing #: CC000100040
Account Name: W.L. Macdonald Law Corporation
409 – 221 West Esplanade
North Vancouver, B.C.
V7M 3J3

Institution #: 001
Branch/Transit: 00040
Account: 4641-570

CDN Trust Account:

BMO Bank of Montreal
595 Burrard Street, Vancouver, BC V7X 1L7

Swift Code: BOFMCAM2
Routing #: CC000100040
Account Name: W.L. Macdonald Law Corporation
409 – 221 West Esplanade
North Vancouver, B.C.
V7M 3J3

Institution #: 001
Branch/Transit: 00040
Account: 1748699

Page 3



- **SUBSCRIPTION AMOUNT:** Indicate the no. of Units to be purchased, Circle the currency of funds, and add the Date of Application (DD/MM/YY).
- **PURCHASER INFORMATION:** The following is required
 - *Name of Purchaser*
 - *Purchaser's Address*
 - *Telephone Number*
 - *Signature*
- The following **Registration Instructions** are required:
 - *Name*
 - *Address*
- The following **Delivery Instructions** (ie: Mailing address) are required:
 - *Name*
 - *Contact Name*
 - *Address*

Page 4

- Skip

Page 5

- **INFORMATION REGARDING THE PURCHASER:** Complete all 4 sections by ticking the appropriate box.

Page 6-18

- **SCHEDULE "A":** Please Read- There is no information to add or pages to sign.

Page 19-21

- **APPENDIX I:** If subscribing as a Corporation please answer where indicated. If subscribing as an individual please ignore.

Page 22-25

- **APPENDIX II:**
- Please initial the appropriate box in CATEGORY 1 to indicate **Accredited Investor** type or check the appropriate box from CATEGORIES 2-4.

Page 26

- Investor signature page acknowledging agreement, as indicated. Please provide the location (ie: city) of signing, the date, in the "EXECUTED by..." area, and sign this page in the area provided, including your Jurisdiction of Residence.

Page 27-28

- **APPENDIX II-A**
- **Risk Disclosure.** Please insert the amount of your investment in the **Risk of loss** area and initial all the boxes in sections 2; the appropriate boxes in section 3; and your name, date, and signature in section 4.
- Sections 5 and 6 may be left blank.



PAGE 29-31

If a US Resident then you must complete APPENDIX III otherwise leave blank.

• **APPENDIX III**

DECLARATION OF U.S. ACCREDITED INVESTOR STATUS

- Please read carefully, tick the appropriate box in question 6. and complete page 31 as indicated. The witness does not need to be a notary.

If you have any questions, please feel free to call -

Tarrnie Williams at 604-720-9258