



Notice of Availability of Proxy Materials for

SHOAL GAMES LTD.

Annual General Meeting

Meeting Date and Location

When : September 23, 2015
11:00 am (Eastern Time)

Where : The Ground Floor, Hansa Bank Building,
Landsome Road, The Valley, Anguilla,
B.W.I.

You are receiving this notice to advise that the proxy materials for the above noted securityholders' meeting are available on the Internet. This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. We remind you to access and review all of the important information contained in the information circular and other proxy materials before voting.

The information circular and other relevant materials are available at:

<http://investor.shoalgames.com/c12-company/c29-agm/agm-2015/>

OR

www.sedar.com

How to Obtain Paper Copies of the Proxy Materials

Securityholders may request to receive paper copies of the current meeting materials by mail at no cost. Requests for paper copies may be made to the Company. To ensure you receive the materials in advance of the voting deadline and meeting date, all requests must be received no later than September 13, 2015. If you do request the current materials, please note that another Voting Instruction Form/Proxy will not be sent; please retain your current one for voting purposes.

Request materials by calling Toll Free, within North America – 888-374-2163
or direct, from Outside of North America - +1 604-694-0300.

To obtain paper copies of the materials after the meeting date, please contact +1 604-694-0300

Securityholder Meeting Notice

The resolutions to be voted on at the meeting are listed below along with the Sections within the Information Circular where disclosure regarding the matter can be found.

1. **Number of Directors** - PROPOSAL NO. 1 - NUMBER OF DIRECTORS
 2. **Election of Directors** - PROPOSAL NO. 2 - ELECTION OF DIRECTORS
 3. **Appointment of Auditors** - PROPOSAL NO. 3 - APPROVAL OF AUDITOR
 4. **Ratification of Existing Rolling Stock Option Plan** - PROPOSAL NO. 4 –
RATIFICATION OF EXISTING ROLLING STOCK OPTION PLAN
 5. **Other Business** - PROPOSAL NO. 5 - OTHER BUSINESS
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Voting

PLEASE NOTE - YOU CANNOT VOTE BY RETURNING THIS NOTICE.

To vote your securities you must vote using the methods reflected on your enclosed Voting Instruction Form or Proxy.

PLEASE VIEW THE INFORMATION CIRCULAR PRIOR TO VOTING

Annual Financial statement delivery

- Only Registered and Beneficial holders who opted to receive one